

# KNR TIRUMALA INFRA PVT. LTD.

May 11, 2022

To  
The Vice President  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E)  
Mumbai – 400051

**Sub: Sub: Certificate under Regulation 52(7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended 31<sup>st</sup> March 2022**

Dear Sirs,

With reference to the captioned subject, we hereby state that the proceeds received from the issuance of the Non- Convertible Debentures have been utilized for the purpose stated in the offer document and there is no material deviations in the use of proceeds of issue of non-convertible debt securities.

Further a Certificate dated 09.05.2022 received from the Chartered Accountant, in this behalf, is attached herewith for your ready reference.

**Note: We would like to submit that, the proceeds were received dated April 12 2022 and have been utilized for the purpose stated in the offer document.**

This is for your information and records.

Thanking you  
Yours faithfully,  
For KNR Tirumala Infra Private Limited

**Sanjay Kumar**  
Company Secretary & Compliance Officer



**To whomever it may concern**

Dear Sirs,

We, Manish Ramphal & Associates, having our regd. office at C-197, Pandav Nagar, New Delhi-110092 are providing the end use certificate of ₹ 5,21,00,00,000.

We note that KNR Tirumala Infra Private Ltd., a company incorporated under the Companies Act, 2013 and having its registered office at KNR House, 4th Floor, Plot No. 114, Phase -I, Kavuri Hills, Hyderabad-500033 and a corporate office at Unit No. 1901, 19th Floor, Tower B World Trade Tower Plot No. C-1 Sector 16, Noida 201301 (hereinafter referred to as the "**Company**"), has availed financial assistance comprising of (i) NCD for an aggregate principal amount not exceeding Rs.484 crores (Rupees Four hundred eighty-four lakhs) (the "**Facility A**") and (ii) NCD's for an aggregate principal amount not exceeding Rs.37crores (Rupees Thirty Seven Crore) ("**Facility B**") shall hereinafter collectively be referred to as "**Facilities**") from Catalyst Trusteeship Limited (the "**Trustee**")

We hereby affirm and state as under:

The proceeds of the NCDs subscribed by Debenture holders have been utilized for the payment of principal outstanding of the previous lenders. The following are the details of use of proceeds:

S. No	Facility	Amount disbursed INR	End Use as per the declared purpose
1	Facility A	4,80,14,61,730	Repayment of outstanding principal of existing lenders
2	Facility B	37,00,00,000	For the creation of DSRA for the benefit of Debenture holders

We have reviewed the documents and have undertaken all the verifications and enquiries which were needed to be undertaken and performed by us to give this certificate.

Yours faithfully,

**For Manish Ramphal & Associates**  
**Chartered Accountants**  
**FRN: 028822N**

**Manish** Digitally signed by  
Manish Sharma  
**Sharma** Date: 2022.05.09  
17:43:36 +05'30'

**(Manish Sharma)**  
**Proprietor**  
**MRN: 524207**  
**UDIN: 22524207AIRCFL8636**

Place: New Delhi  
Date:09/05/2022